

27<sup>th</sup> July, 2022

To,  
**The Deputy Manager**  
Department of Corporate Services  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 535647 (BSE-SME)**

Dear Sir/Madam,

**Sub: Statement of Deviation(s) or Variation(s) of Initial Public Offer Proceeds for the Half year ended March 31, 2022 in terms of Regulation 32(1) of the SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 32(1) of SEBI (LODR) Regulations, 2015, please find enclosed the Statement of Deviation(s) or Variation(s) as on March 31, 2022, in respect of utilization of the proceeds of Initial Public Offering (IPO) for Deviation(s) or Variation(s) in the utilization of the proceeds.



Please further note that pursuant to Regulation 32(3) of SEBI (LODR) Regulations, 2015, the said Statement was placed before the Audit Committee for its review at the Audit Committee Meeting held on 27<sup>th</sup> July, 2022

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

FOR SDC TECHMEDIA LIMITED

  
  
FAYAZ USMAN FAHEEM  
(DIN: 002526104)  
MANAGING DIRECTOR

**SDC TECHMEDIA LIMITED**

*Formerly known as Onesource Techmedia Limited*

No. 33/1, Wallajah Road, Chepauk, Chennai - 600 002. Tel : +91 44 2854 5757

E-mail : [info@sdctech.in](mailto:info@sdctech.in) [customercare@sdctech.in](mailto:customercare@sdctech.in) Website : [www.sdctech.in](http://www.sdctech.in)

CIN : L72900TN2008PLC067982 An ISO 9001:2015 Certified Company

**STATEMENT OF UTILIZATION OF INITIAL PUBLIC ISSUE PROCEEDS**

<b>Name of Listed Entity</b>	SDC Techmedia Limited
<b>Mode of Fund Raising</b>	Initial Public Offer
<b>Date of Raising Funds</b>	10 <sup>th</sup> June, 2013
<b>Amount Raised</b>	Rs. 2,80,00,000/-
<b>Report filed for Quarter ended</b>	March 31, 2022
<b>Monitoring Agency</b>	NA
<b>Monitoring Agency Name, if applicable</b>	NA
<b>Is there a Deviation / Variation in use of funds raised</b>	YES
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders</b>	NO
<b>If Yes, Date of Shareholder Approval</b>	NA
<b>Explanation for Deviation/ Variation</b>	The Company after many years of being in the Segment of Media and Entertainment has been able to free all its blocked funds and utilized the same towards repayment of loan, which was taken by the company for the purpose of purchasing of 4k Projectors.
<b>Comments of the Audit committee after review</b>	NA
<b>Comments of the auditors, if any</b>	NA

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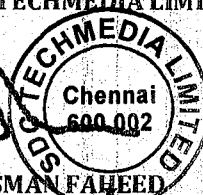
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Object for which funds have been raised and where there has been a deviation, in the following table

Amount in Lakhs

Original Object	Modified Object, if any	Original allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks, if any
Office Infrastructure Development	NA	50.00	NA	-	(50.00)	The Company after many years of being in the Segment of Media and Entertainment has been able to free all its blocked funds and utilized the same towards repayment of loan, which was taken by the company for the purpose of purchasing of 4k Projectors.
Development of contents	NA	100.00	NA	-	(100.00)	
Deposits for acquisition of contents	NA	50.00	NA	-	(50.00)	
Brand Building and General Corporate purposes	NA	35.00	NA	29.51	(5.49)	
Issue Expenses	NA	45.00	NA	46.87	1.87	
Purchase of Fixed Assets (i.e., 4K Projectors)	NA	203.62	NA	203.62	203.62	

FOR SDC TECHMEDIA LIMITED

FAYAZ USMAN FAHEED  
(DIN: 00252610)  
MANAGING DIRECTOR

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